



## Laguna Woods Village®

<b>INFORMATION BULLETIN</b> Community Services Division	<b>BULLETIN DATE</b>	December 23, 2024
	<b>ISSUED BY</b>	Jeff Spies Community Services Manager
	<b>MUTUAL</b>	Golden Rain Foundation
	<b>AUTHORITY</b>	Resolution 90-23-69
	<b>ADOPTED DATE</b>	December 5, 2023
<b>SUBJECT:</b> GRF Additional Occupancy Fee Increase		

Each unit is responsible for a *pro rata* share of GRF's assessment, regardless of whether occupancy is one or two individuals. However, when more than two individuals reside in a unit, GRF charges an additional occupancy fee to recover costs related to incremental usage of GRF amenities and facilities.

On December 5, 2023, the GRF board of directors adopted Resolution 90-23-69, which set the additional occupancy fee at 50% of the GRF total basic assessment per manor per month (rounded to the nearest dollar) for each additional occupant greater than two, to offset costs incurred by the extra occupants.

On September 3, 2024, the GRF board adopted its 2025 business plan, which established its total basic assessment as \$238.19 per manor per month. Therefore, effective January 1, 2025, the additional occupancy fee will be increased to \$119 ( $\$238 \times 50\%$ ).

The additional fee does not apply to caregivers (live-in or other) who are registered with the State of California and GRF.

**Realtors and escrow officers are requested to inform their staff and clients of these guidelines.**

NOTE: Always refer to the website for the most current documents. The location for all mutual policies has changed with the completion of the redesigned website.

Please email [realtorforums@vmsinc.org](mailto:realtorforums@vmsinc.org) with questions. Thank you.